

31 May 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Flat Glass Group Co., Ltd.

Date Submitted: 05 June 2024

1. Class of shares	Ordinary shares	Type of shares	H	29 Dec 2023 SEHK (Note 1)	Yes
Stock code	06865	Description	H Shares		

	Number of authorised shares	Par value	Authorised registered share capital
Balance at close of preceding month	450,000,000	RMB 1	RMB 450,000,000

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	06865	Description	H Shares			
Balance at close of preceding month	450,000,000					
Increase / decrease (-)	0					
Balance at close of the month	450,000,000					

2. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK (Note 1)	No	
Stock code	601865	Description	A Shares (Shanghai Stock Exchange)			
Balance at close of preceding month	1,901,324,281					
Increase / decrease (-)						
Balance at close of the month	1,901,324,281					

1. Class of shares issuable	Ordinary shares	Type of shares	A	Shares issuable to be listed on SEHK (Note 1)	No	
Stock code of shares issuable (if listed on SEHK) (Note 1)						

Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1).	2021 Share Option Incentive Scheme for A Shares	4,196,378			4,196,378	0	1,049,094	0
General Meeting approval date (if applicable)		18 November 2021						

Total A (Ordinary shares A): 0

Total funds raised during the month from exercise of options: RMB 0

Not applicable

1. Class of shares issuable	Ordinary shares	Type of shares	A	Shares issuable to be listed on SEHK (Note 1)	No	
Stock code of shares issuable (if listed on SEHK) (Note 1)						

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1).	A share Convertible Bonds	RMB	3,999,924,000			3,999,924,000		94,740,028

Type of convertibles	Bond/Notes
Stock code of the Convertibles (if listed on SEHK) (Note 1)	
Subscription/Conversion price	RMB 100
General Meeting approval date (if applicable)	20 August 2021

Total C (Ordinary shares A): _____

Not applicable

1. Class of shares issuable (Note 5 and 6)	Ordinary shares	Type of shares	H	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)	06865					

	Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Currency	Amount				
1).	Repurchase of shares				22 December 2023	0	-6,965,000

2. Class of shares issuable (Note 5 and 6)	Ordinary shares	Type of shares	A	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	No	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)						

Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Repurchase of shares						

Total E (Ordinary shares H): 0

Total E (Ordinary shares A):

Remarks:

Since the board of directors of the Company approved the plan for the repurchase of part of A shares on 23 February 2024, as at 31 May 2024, a total of 4,360,900 A shares were repurchased but not cancelled. Such repurchased A shares are only subject to cancellation in certain conditions, as stated in the announcement of the Company dated 23 February 2024.

Total increase / decrease (-) in Ordinary shares A during the month (i.e. Total of A to E) 0

Total increase / decrease (-) in Ordinary shares H during the month (i.e. Total of A to E) 0

Not applicable

Not applicable

Submitted by: Ruan Zeyun

Title: Director and Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please submit additional document.

5. In the context of repurchase of shares:

   - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
   - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
   - "class of shares issuable" should be construed as "class of shares repurchased"; and
   - "issue and allotment date" should be construed as "cancellation date"

6. In the context of redemption of shares:

   - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- “class of shares issuable” should be construed as “class of shares redeemed”; and
- “issue and allotment date” should be construed as “redemption date”