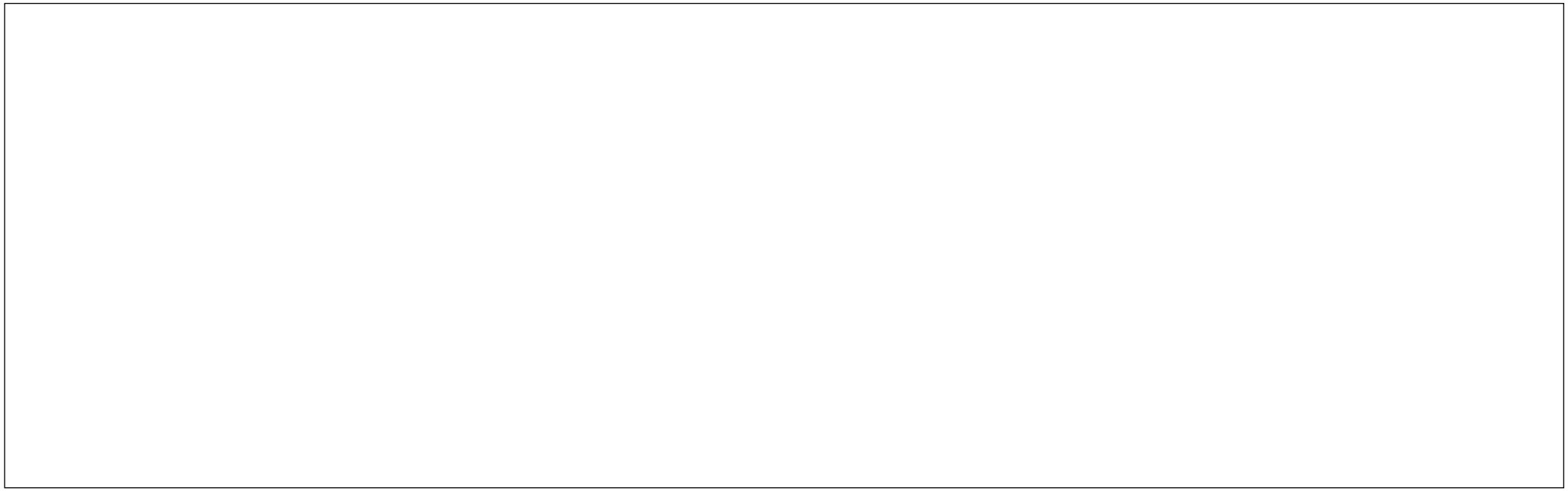
(Note 8)					



- ***"issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".***

7. ***In the context of a redemption of shares:***

- ***"issues of shares" should be construed as "redemptions of shares";***
- ***"issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and***
- ***"issue price per share" should be construed as "redemption price per share".***

8. ***The closing balance date is the date of the last relevant event being disclosed.***

9. ***Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.***

10. ***"Identical" means in this context:***

- ***the securities are of the same nominal value with the same amount called up or paid up;***
- ***they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and***
- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

11. ***SEHK refers to Stock Exchange of Hong Kong.***

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

		(Note)			

Note to Section II: ***Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.***