The Board will handle matters related to the Non-public Issuance of A Shares in accordance with the requirements of the above approval document and the authorisation of the general meeting of the Company within the prescribed period, and fulfill its disclosure obligations in a timely manner. Investors are advised to pay attention to the investment risks.

Contact information of the issuer and sponsors (lead underwriters) of the Non-public Issuance of A Shares are set out as follows:

1.	**Issuer:**	Flat Glass Group Co., Ltd.
	Contact person:	Office of the Secretary of the Board of Directors
	Telephone:	0573−82793013
	Email:	flat@flatgroup.com.cn
2.	**Sponsor (Lead underwriter):**	Guotai Junan Securities Co., Ltd.
	Sponsor representatives:	Zhou Qi, Hu Yiping
	Contact person:	Stock Capital Markets Department
	Telephone:	021−38674877
	Email:	lizhuoxuan020811@gtjas.com fanhua@gtjas.com

As the Non-public Issuance of A Shares is subject to certain conditions precedent, it may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. Further announcement(s) regarding the detailed terms of the Non-public Issuance of A Shares will be made by the Company as and when applicable. This announcement is published for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for the securities of the Company.

By order of the Board
Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

Jiaxing, Zhejiang Province, the People's Republic of China
14 November 2022

As at the date of this announcement, the executive Directors are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Mr. Wei Yezhong and Mr. Shen Qifu, and the independent non-executive Directors are Ms. Xu Pan, Ms. Hua Fulan and Ms. Ng Yau Kuen Carmen.