Next Day Disclosure Return

(Equity issuer- changes in issued share capital and/or share buybacks)

Name of listed issuer: _Flat Glass Group Co., Ltd._____

Stock code: __6865__ Date submitted: _19 _January 2021_ __

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: ___Ordinary Shares (A Shares and H Shares

January 2021				2021å	
(Note 3) Conversion of convertible bonds into A Share on 7 January 2021	230,837 A Shares	Approximately 0.01%	RMB13.48	RMB 43.81ä Closing market price per A Share as of 6 January 2021å	Approximately 69.23% discount
(Note 3) Conversion of convertible bonds into A Share on 8 January 2021	775,633 A Shares	Approximately 0.04%	RMB13.48	RMB 44.91ä Closing market price per A Share as of 7 January 2021å	Approximately 69.98% discount
(Note 3) Conversion of convertible bonds into A Share on 11 January 2021	38,194 A Shares	Approximately 0.00%	RMB13.48	RMB 43.04ä Closing market price per A Share as of 8 January 2021å	Approximately 68.68% discount
(Note 3) Conversion of convertible bonds into A Share on 12 January 2021	19,284 A Shares	Approximately 0.00%	RMB13.48	RMB 40.21ä Closing market price per A Share as of 11 January 2021å	Approximately 66.48% discount
(Note 3) Conversion of convertible bonds into A Share on 13 January 2021	3,112 A Shares	Approximately 0.00%	RMB13.48	RMB 40.39ä Closing market price per A Share as of 12 January 2021å	Approximately 66.63% discount
(Note 3) Conversion of convertible bonds into A Share on 14 January 2021	447,748 A Shares	Approximately 0.02%	RMB13.48	RMB 39.00ä Closing market price per A Share as of 13 January 2021å	Approximately 65.44% discount
(Note 3) Conversion of convertible bonds into A Share on 15 January 2021	17,948 A Shares	Approximately 0.00%	RMB13.48	RMB 37.46ä Closing market price per A Share as of 14 January 2021å	Approximately 64.01% discount
(Note 3)	84,545,147 A Shares	Approximately 4.14%	RMB29.57	RMB 37.41ä Closing market price per A	Approximately 20.96% discount

Completion of the registration procedures of non-public issuance of new A Shares on 18 January 2021. [For details, please refer to the announcement dated 19 January 2021]				Share as of 15 January 2021å	
Share repurchases	N/A	N/A			
Closing balance as at *(Note 8)* 19 January 2021	2,133,640,865 Ordinary Shares o Comprising 450,000,000 H Shares and 1,683,640,865 A Shareso				

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Notes to Section I:

1. *Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.*

2. *Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.*

3. *Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.*

4. *The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.*

5. *Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".*

6. *In the context of a repurchase of shares:*
   "issues of shares" should be construed as "repurchases of shares"; and
   "issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".

7. *In the context of a redemption of shares:*
   "issues of shares" should be construed as "redemptions of shares";
   "issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and
   "issue price per share" should be construed as "redemption price per share".

8. *The closing balance date is the date of the last relevant event being disclosed.*

9. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.*

10. *"Identical" means in this context:*

    the securities are of the same nominal value with the same amount called up or paid up;
    they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
    they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

II.

A. Purchase report

Trading date	Number of securities purchased	Method of purchase *(Note)*	Price per share or highest price paid $	Lowest price paid $	Total paid $
	_____				_____
Total	_____				_____

B. Additional information for issuer whose primary listing is on the Exchange

1. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) _____

2. % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution _____%

$$\frac{(a) \times 100}{\text{Number of shares in issue}}$$

We hereby confirm that the repurchase7 461 0 0 1 490.51 397.63 Tm00e her-3(ep)9(urou(s)9(i)-4p)9(ur11(e p)9(urA)5-3(e732TQovQEM-44(m)17(TQ)-3(e7 46m)17)11(i)s)-3(e7 46)-4(